

**Key Data Updates**

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	24,389	0.42%	-1.34%
S&P 500	2,633	0.02%	-1.52%
Nasdaq	6,969	0.44%	0.95%
Nikkei	21,679	0.15%	-4.77%
FTSE100	6,778	-2.51%	-11.83%
CAC40	4,813	-2.71%	-9.40%
DAX	10,788	-3.61%	-16.49%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	2,606	1.02%	-21.20%
CSI300	3,182	1.21%	-21.07%
ChiNext	1,621	2.13%	-26.42%
HSI	26,064	0.52%	-12.89%
HSCEI	10,369	-0.18%	-11.44%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	52.61	4.34%	-12.93%
Brent Oil (bbl)	61.67	4.88%	-7.78%
Gold Spot (oz)	1,248	2.06%	-4.20%
CMX Silver (oz)	14.70	2.29%	-16.37%
CMX Copper (lb)	275.95	-0.93%	-17.86%
LME Zinc (mt)	2,681	2.58%	-19.67%
LME Aluminum (mt)	1,951	0.64%	-13.53%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXD	96.51	-0.41%	4.77%
EUR / USD	1.14	0.37%	-5.21%
USD / CNH	6.89	-0.86%	5.69%
USD / JPY	112.69	-0.24%	0.00%
GBP / USD	1.27	-0.69%	-5.82%
USD / CAD	1.33	0.63%	5.97%
AUD / USD	0.72	-0.35%	-7.70%
USD / CHF	0.99	-0.54%	1.82%

Source: Bloomberg

**Financial News Highlights**

- The dinner meeting between Chinese President Xi Jinping and U.S. President Donald Trump in Buenos Aires, Argentina ran incredibly successful on 1 December, Xinhua News Agency quoted Wang Yi, Minister of Foreign Affairs of the PRC, as saying. The two leaders had deep talks for 2.5 hours, which exceeded the preset time, Wang said, adding both reached key consensus, leaving an indicative direction for future China-US relation.
- International Monetary Fund's Managing Director Christine Lagarde said the market worried too much about weaker momentum for global economic growth, pointing out that economic forecasts for next year were still delighting and she foresaw no signal for a near-term economic recession from data.
- Sabrina Meng, daughter of Huawei founder Ren Zhengfei, was kept in temporary custody by Canada. Geng Shuang, Spokesperson of Ministry of Foreign Affairs, responded today (6 December) that Beijing has urged Canada and America for immediate release of Meng and explanation for such detention, as well as their guarantee for the protection of her legitimate rights and interest.

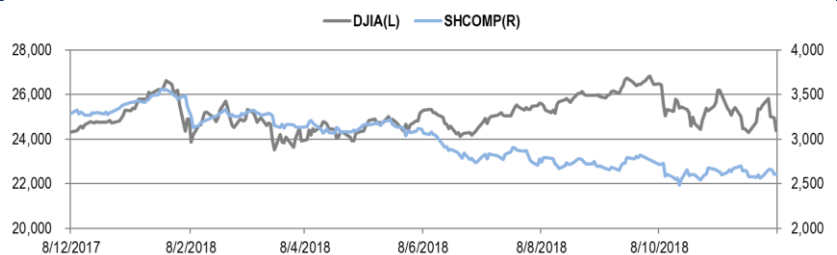
**Charts of the Week**


Fig. 1 One year performance of Dow Jones and Shanghai Composite

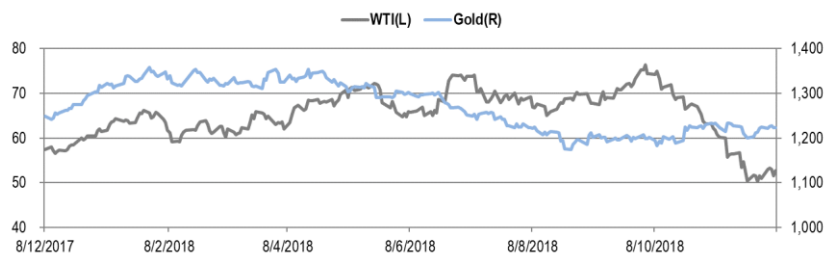


Fig. 2 One year performance of WTI oil and Gold spot

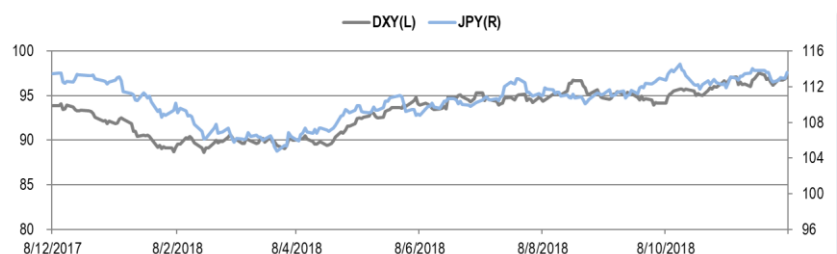


Fig. 3 One year performance of DXY and USD/JPY