

**Key Data Updates**

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	28,256	-3.72%	-0.99%
S&P 500	3,226	-3.13%	-0.16%
Nasdaq	9,151	-2.53%	1.99%
Nikkei	23,205	-3.48%	-1.91%
FTSE100	7,286	-5.06%	-3.40%
CAC40	5,806	-4.83%	-2.87%
DAX	12,982	-4.02%	-2.02%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	2,977	-3.22%	-2.41%
CSI300	4,004	-3.63%	-2.26%
ChiNext	2,234	-1.17%	6.16%
HSI	26,313	-9.44%	-6.66%
HSCEI	10,241	-10.33%	-8.31%

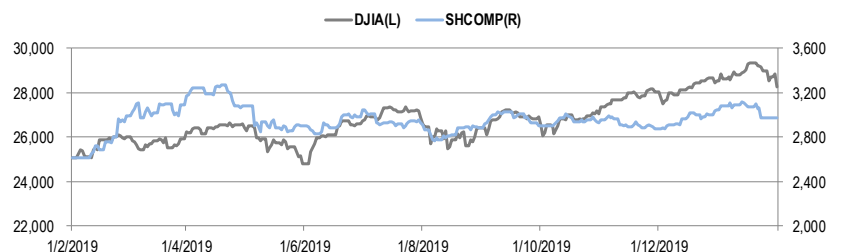
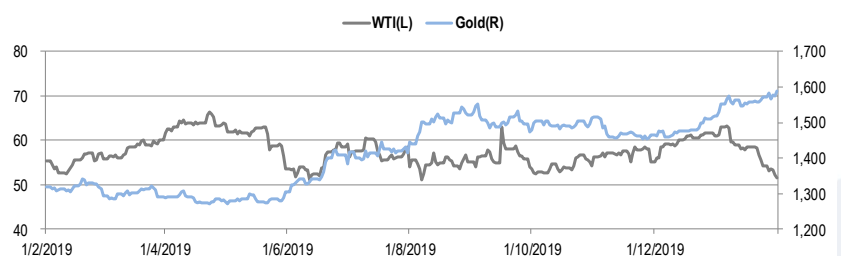
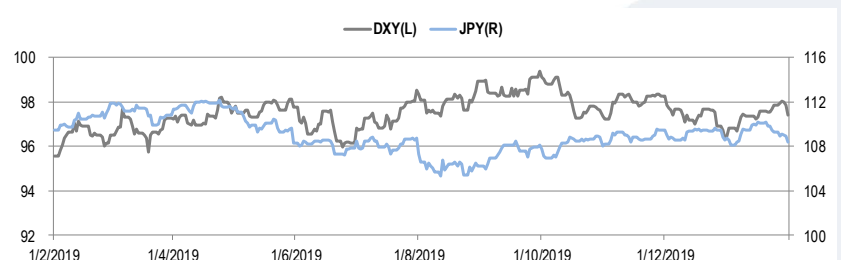
Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	51.56	-11.92%	-15.56%
Brent Oil (bbl)	58.16	-10.32%	-11.88%
Gold Spot (oz)	1,589	2.05%	4.74%
CMX Silver (oz)	18.01	-0.34%	0.51%
CMX Copper (lb)	251.70	-11.54%	-10.01%
LME Zinc (mt)	2,212	-9.69%	-2.96%
LME Aluminum (mt)	1,706	-4.87%	-4.25%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXY	97.39	-0.22%	1.04%
EUR / USD	1.11	0.01%	-1.07%
USD / CNH	7.00	1.91%	0.53%
USD / JPY	108.35	-1.63%	-0.24%
GBP / USD	1.32	1.46%	-0.38%
USD / CAD	1.32	1.31%	1.90%
AUD / USD	0.67	-2.72%	-4.69%
USD / CHF	0.96	-0.46%	-0.33%

Source: Bloomberg

**Financial News Highlights**

- Renowned hedge fund manager George Soros warned of US President Donald Trump's attempt to juice US companies and stock prices, possibly leading to an economic calamity ahead of the presidential election. Trump's economic team has succeeded in overheating an already flourishing economy, and the stock market is celebrating his military success to reach untouchable heights. However, Soros opined the overheated economy cannot be kept boiling in the long run.
- The EU has issued the latest 5G guidance, allowing members to decide on their own Huawei's role in their 5G telecoms networks projects, cited Reuters.
- US President Donald Trump said in a CNBC interview that the European Union has no option but to negotiate a fresh trade pact with the United States. The President mentioned that Europe has been very difficult to deal with, as the US has had a tremendous trade deficit of over US\$150 billion with the EU for years. Trump said he would be "very surprised" if no tariffs are to be implemented.
- Dr Tedros Adhanom Ghebreyesus, Director-General of the World Health Organization (WHO), was concerned about the person-to-person transmission in countries outside China, namely Germany, Vietnam, and Japan. China has taken substantial measures against her massive challenges, said WHO, adding it will convene another meeting with experts to consider whether the virus should be declared a public health emergency of international concern.

**Charts of the Week**

**Fig. 1 One year performance of Dow Jones and Shanghai Composite**

**Fig. 2 One year performance of WTI oil and Gold spot**

**Fig. 3 One year performance of DXY and USD/JPY**