

Key Data Updates

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	28,635	0.63%	0.34%
S&P 500	3,235	0.42%	0.13%
Nasdaq	9,021	1.07%	0.54%
Nikkei	23,657	-0.67%	0.00%
FTSE100	7,622	0.53%	1.06%
CAC40	6,044	0.38%	1.11%
DAX	13,219	-0.75%	-0.23%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,084	2.62%	1.10%
CSI300	4,145	3.18%	1.18%
ChiNext	2,159	3.24%	2.61%
HSI	28,452	2.08%	0.93%
HSCEI	11,254	2.02%	0.77%

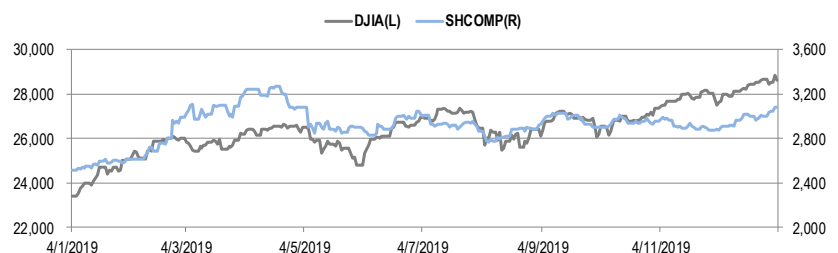
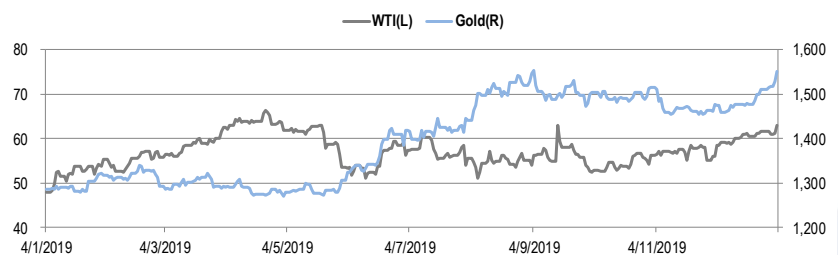
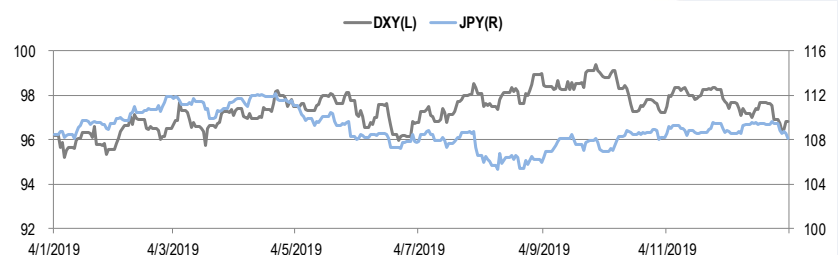
Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	63.05	4.32%	3.26%
Brent Oil (bbl)	68.60	3.72%	3.94%
Gold Spot (oz)	1,552	5.00%	2.30%
CMX Silver (oz)	18.15	5.38%	1.28%
CMX Copper (lb)	278.70	-0.68%	-0.36%
LME Zinc (mt)	2,321	-0.99%	1.81%
LME Aluminum (mt)	1,793	1.04%	0.63%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXY	96.84	-0.87%	0.47%
EUR / USD	1.12	0.74%	-0.46%
USD / CNH	6.97	-0.53%	0.07%
USD / JPY	108.09	-1.23%	-0.48%
GBP / USD	1.31	0.65%	-1.31%
USD / CAD	1.30	-1.22%	0.08%
AUD / USD	0.70	0.72%	-1.01%
USD / CHF	0.97	-1.01%	0.65%

Source: Bloomberg

Financial News Highlights

- U.S. President Donald Trump announced that the phase one US-China trade deal will be inked at the White House on 15 January, without revealing concrete details of the pact. Equally, China has not publicly committed to key planks like buying US\$200 billion worth of American goods in the next two years. Trump tweeted that he will sign the agreement with high-level Chinese representatives and will visit Beijing later to start talks on the phase two trade deal.
- China is facilitating her financial opening up by rescheduling the removal of foreign ownership limits in securities, futures, funds and life insurance to 2020 from 2021, said Chinese Premier Li Keqiang at a trilateral summit with Japan and South Korea.
- Asset manager BlackRock, Singaporean sovereign wealth fund Temasek, and CCB (00939.HK) are planning to establish a Chinese wealth management joint venture, as Reuters cited sources. BlackRock and Temasek will take a majority stake in the joint venture.
- China has put the plan of "Shanghai-London Stock Connect" on shelf due to tensions with Britain, inside sources were quoted as saying by Reuters. The tensions stemmed from London's stance over Hong Kong demonstrations and an asylum request from a former staff member at British consulate, said the insiders.

Charts of the Week

Fig. 1 One year performance of Dow Jones and Shanghai Composite

Fig. 2 One year performance of WTI oil and Gold spot

Fig. 3 One year performance of DXY and USD/JPY