

Key Data Updates

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	32,779	5.97%	7.10%
S&P 500	3,943	3.47%	4.99%
Nasdaq	13,320	0.97%	3.35%
Nikkei	29,718	2.60%	8.28%
FTSE100	6,761	4.29%	4.66%
CAC40	6,047	6.02%	8.92%
DAX	14,502	5.19%	5.71%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,453	-1.60%	-0.58%
CSI300	5,146	-3.57%	-1.25%
ChiNext	2,847	-4.40%	-8.48%
HSI	28,740	-0.83%	5.54%
HSCEI	11,173	-0.66%	4.05%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	65.61	6.68%	35.22%
Brent Oil (bbl)	69.22	4.67%	33.63%
Gold Spot (oz)	1,727	-0.40%	-9.02%
CMX Silver (oz)	25.91	-2.00%	-2.12%
CMX Copper (lb)	414.00	1.16%	17.48%
LME Zinc (mt)	2,782	0.24%	1.94%
LME Aluminum (mt)	2,147	-0.12%	8.77%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXY	91.68	0.88%	1.94%
EUR / USD	1.20	-1.01%	-2.15%
USD / CNH	6.50	0.24%	-0.10%
USD / JPY	109.03	2.31%	5.60%
GBP / USD	1.39	-0.06%	1.86%
USD / CAD	1.25	-2.06%	-1.96%
AUD / USD	0.78	0.75%	0.91%
USD / CHF	0.93	2.39%	5.08%

Source: Bloomberg

Financial News Highlights

- U.S. President Joe Biden inked the US\$1.9-trillion economic stimulus bill. Biden will announce in a televised address that local governments are allowed to vaccinate all adults from May 1, reported Reuters. An extra 4,000 U.S. troops would help with inoculation, aiming to revive small gatherings among families and friends by July 4.
- OPEC and its allies made a consensus to extend most oil output reduction through April. Small exemptions were granted to Russia and Kazakhstan, which may raise output by 130,000 and 20,000 bpd in April, whereas other oil producers shall maintain their output at the current level.
- G20 agreed to maintain expansionary monetary and fiscal policies to help economies survive the coronavirus impacts and committed to a more multilateral approach in response to both coronavirus and economic crises.
- China's antitrust regulators are weighing a record fine against BABA-SW (09988.HK) over anti-competitive practices, which may exceed the US\$975 million one paid by Qualcomm in 2015, WSJ citing insiders. Chinese watchdog is still considering whether BABA-SW should strip certain assets unrelated to its key online retailing business, while the giant has to end the "choose one out of two" practice.

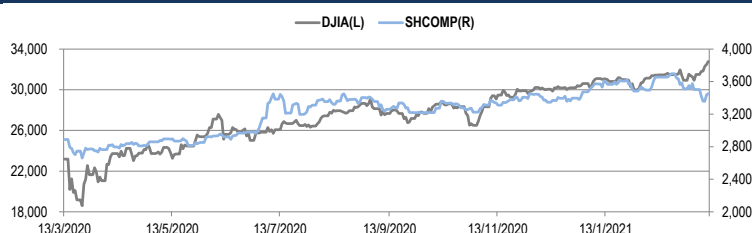
Charts of the Week


Fig. 1 One year performance of Dow Jones and Shanghai Composite

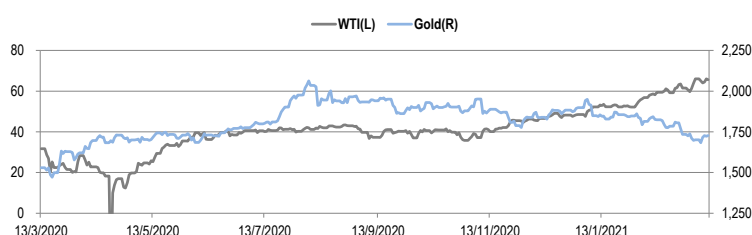


Fig. 2 One year performance of WTI oil and Gold spot

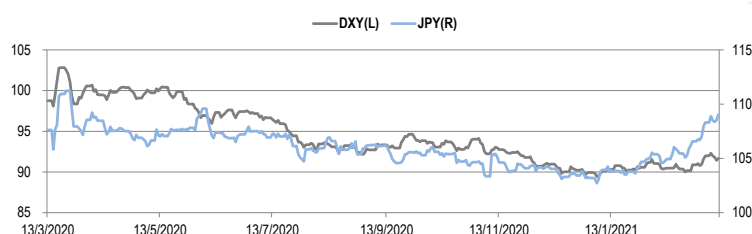


Fig. 3 One year performance of DXY and USD/JPY