

Key Data Updates

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	31,458	4.92%	2.78%
S&P 500	3,935	5.94%	4.76%
Nasdaq	14,095	7.84%	9.37%
Nikkei	29,520	6.71%	7.56%
FTSE100	6,590	2.85%	2.00%
CAC40	5,704	5.64%	2.74%
DAX	14,050	4.59%	2.41%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,655	4.94%	5.24%
CSI300	5,808	8.52%	11.44%
ChiNext	3,239	4.56%	4.10%
HSI	30,174	6.68%	10.81%
HSCEI	11,880	5.99%	10.64%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	59.47	13.93%	22.57%
Brent Oil (bbl)	62.43	11.72%	20.52%
Gold Spot (oz)	1,824	-1.27%	-3.90%
CMX Silver (oz)	27.33	1.54%	3.47%
CMX Copper (lb)	378.80	6.52%	7.64%
LME Zinc (mt)	2,822	10.38%	3.39%
LME Aluminum (mt)	2,087	5.28%	5.72%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXD	90.48	-0.11%	0.60%
EUR / USD	1.21	-0.13%	-0.79%
USD / CNH	6.42	-0.47%	-1.25%
USD / JPY	104.94	0.25%	1.64%
GBP / USD	1.38	1.03%	1.31%
USD / CAD	1.27	-0.63%	-0.23%
AUD / USD	0.78	1.53%	0.87%
USD / CHF	0.89	0.18%	0.76%

Source: Bloomberg

Financial News Highlights

- U.S. House of Representatives and Senate have given green light to the President Joe Biden's US\$1.9-trillion coronavirus relief and economic stimulus budget proposal. The legislation may be cleared at the Congress on 15 March.
- European Central Bank President Christine Lagarde pledged monetary easing policy for the economy under prolonged coronavirus lockdowns, urging euro-area countries to roll out fiscal stimulus as well. Upon removal of anti-plague measures with lower uncertainty, Lagarde expected the economic revival to be underpinned by favorable financing conditions, expansionary fiscal policy and a rebound in demand.
- Tesla (TSLA.US) announced that it had purchased a total of US\$1.5 billion worth of Bitcoin and was expected to accept Bitcoin as one of the payment methods in near future. The news pushed the cryptocurrency to a record high.
- Apple is in talks with at least six automakers on electric vehicle development, including Japanese automakers, the Nikkei learnt from inside sources. It is uncertain at this moment whether the U.S. tech giant will cooperate with KIA, according to the report.

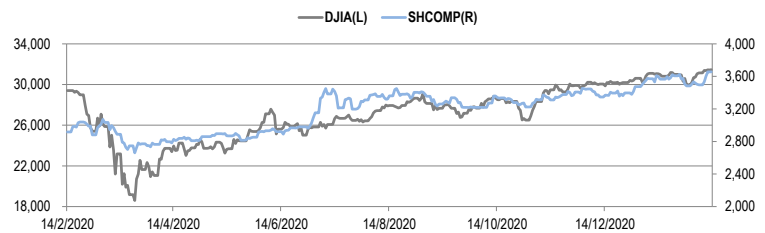
Charts of the Week


Fig. 1 One year performance of Dow Jones and Shanghai Composite

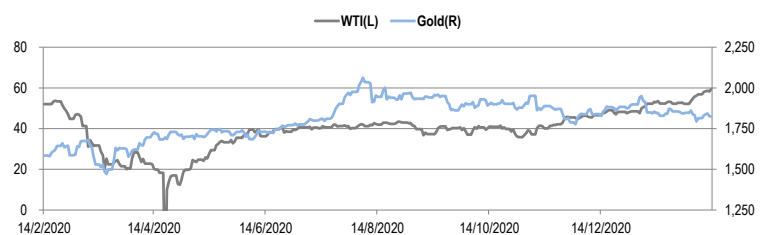


Fig. 2 One year performance of WTI oil and Gold spot

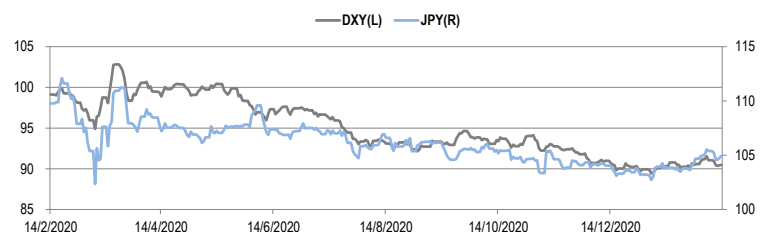


Fig. 3 One year performance of DXY and USD/JPY