

Key Data Updates

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	33,978	-0.95%	2.51%
S&P 500	4,071	1.79%	6.02%
Nasdaq	11,622	4.90%	11.04%
Nikkei	27,383	4.84%	4.94%
FTSE100	7,765	-1.01%	4.21%
CAC40	7,097	1.05%	9.63%
DAX	15,150	0.42%	8.81%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,265	2.18%	5.68%
CSI300	4,182	2.63%	8.00%
ChiNext	2,920	3.44%	8.70%
HSI	22,689	4.37%	14.70%
HSCEI	7,774	5.17%	15.94%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	79.68	-0.23%	-0.72%
Brent Oil (bbl)	86.66	1.62%	0.87%
Gold Spot (oz)	1,928	0.41%	5.70%
CMX Silver (oz)	23.62	-3.08%	-1.74%
CMX Copper (lb)	422.25	0.15%	10.81%
LME Zinc (mt)	3,439	2.70%	14.50%
LME Aluminum (mt)	2,592	0.98%	10.30%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXD	101.93	-0.27%	-1.54%
EUR / USD	1.09	0.35%	1.52%
USD / CNH	6.76	0.64%	-2.39%
USD / JPY	129.88	1.57%	-0.95%
GBP / USD	1.24	1.27%	2.47%
USD / CAD	1.33	-0.63%	-1.79%
AUD / USD	0.71	1.89%	4.21%
USD / CHF	0.92	-0.64%	-0.38%

Source: Bloomberg

Financial News Highlights

- FTX's bankruptcy documents revealed that the company had filed its bankruptcy in November last year, and the creditors to whom it owed money with included companies, charities, individuals and other entities, such as Goldman Sachs (GS.US), JP Morgan (JPM.US), Netflix (NFLX.US), Apple (AAPL.US), Meta Platforms (META.US), The New York Times, and American Airlines (AAL.US). It was reported that FTX has more than a million creditors, among which the total arrears of the top 50 creditors exceeds US\$3 billion.
- The preliminary reading of the annual real GDP growth of the U.S. in 2022 decelerated to 2.1%, significantly lower than the 5.9% growth posted in 2021, data from the U.S. Department of Commerce showed.
- Elon Musk has been weighing a share placing to raise USD3 billion, which will be used to repay part of the debt within the USD13 billion loan package for the acquisition of Twitter, according to a report by The Wall Street Journal. Musk, however, has dismissed the above-mentioned media report swiftly.
- A team of US Treasury officials will head to China in February to prepare for a visit by US Treasury Secretary Janet Yellen, Reuters cited people with the knowledge of the matter. The exact date for Yellen's trip has yet to be set because they are pending possible adjustments in China's economic leadership, report furthered. Yet, the China's visit was assumed to happen in coming few months.

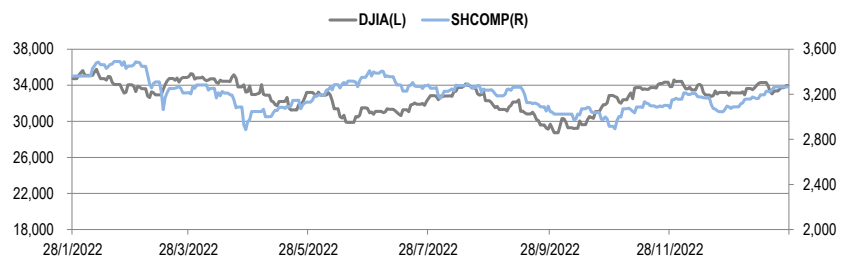
Charts of the Week


Fig. 1 One year performance of Dow Jones and Shanghai Composite

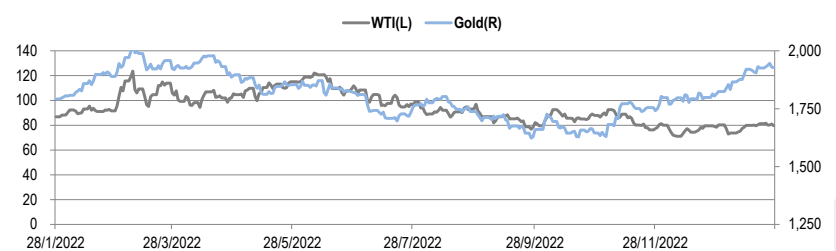


Fig. 2 One year performance of WTI oil and Gold spot

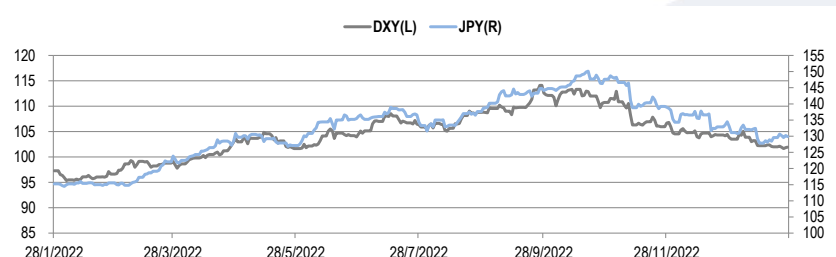


Fig. 3 One year performance of DXY and USD/JPY