

Key Data Updates

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	25,827	-0.17%	-9.50%
S&P 500	3,130	1.04%	-3.12%
Nasdaq	10,208	2.63%	13.76%
Nikkei	22,306	-0.77%	-5.71%
FTSE100	6,157	-2.15%	-18.36%
CAC40	5,007	0.56%	-16.24%
DAX	12,528	1.60%	-5.44%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,153	6.24%	3.37%
CSI300	4,420	7.83%	7.89%
ChiNext	2,731	5.45%	29.77%
HSI	25,373	2.96%	-9.99%
HSCEI	10,243	2.69%	-8.28%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	40.65	2.26%	-33.43%
Brent Oil (bbl)	42.80	1.45%	-35.15%
Gold Spot (oz)	1,776	1.84%	17.05%
CMX Silver (oz)	18.32	1.66%	0.89%
CMX Copper (lb)	274.85	4.59%	-2.54%
LME Zinc (mt)	2,015	-3.28%	-11.60%
LME Aluminum (mt)	1,583	0.62%	-11.14%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXD	97.17	-0.46%	0.81%
EUR / USD	1.12	0.63%	0.31%
USD / CNH	7.07	-0.09%	1.52%
USD / JPY	107.51	0.60%	-1.01%
GBP / USD	1.25	1.08%	-5.84%
USD / CAD	1.35	-0.44%	4.29%
AUD / USD	0.69	1.52%	-1.17%
USD / CHF	0.95	-0.68%	-2.15%

Source: Bloomberg

Financial News Highlights

- The US consumer spending recorded the sharpest-ever monthly rebound of 8.2% in May, yet still missing 9% in consensus, announced by the US Commerce Department. The final value of the Index of Consumer Sentiment of the US for June came in at 78.1, up 5.8 pts monthly, yet missing 79 in consensus, reported the University of Michigan.
- Coca-Cola announced to suspend paid advertising across social media platforms globally for 30 days. Over 90 firms, including Unilever, Verizon, Dockers, Levis, and The North Face, have paused their social media ads as well.
- While the worst of coronavirus crisis is already behind, the economic recovery is set to be uncertain and uneven, giving rise to graver inequality and the unemployment rate, Bloomberg citing European Central Bank President Christine Lagarde. World Bank President David Malpass also opined that the pandemic has worsened inequality across the world by hurting deepest those developing countries without a social safety net and favoring the richest in advanced countries under central banks' asset purchase programs, cited Reuters.
- The Law of the People's Republic of China on Safeguarding National Security in the Hong Kong Special Administrative Region (the National Security Law) was gazetted for promulgation in June 30 and took effect at 11pm the same day.

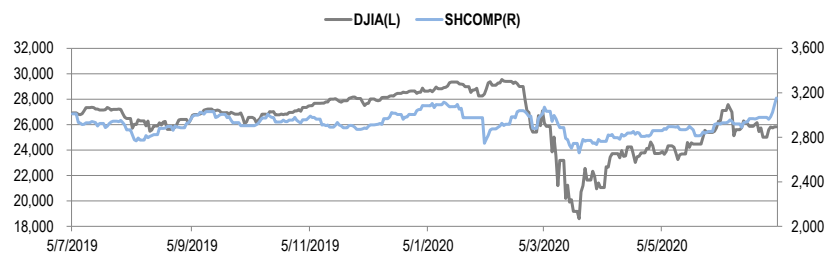
Charts of the Week


Fig. 1 One year performance of Dow Jones and Shanghai Composite

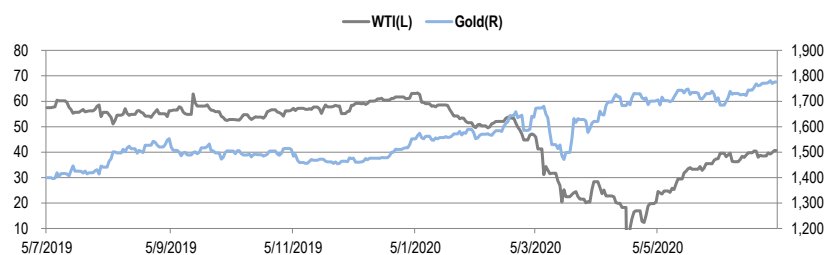


Fig. 2 One year performance of WTI oil and Gold spot

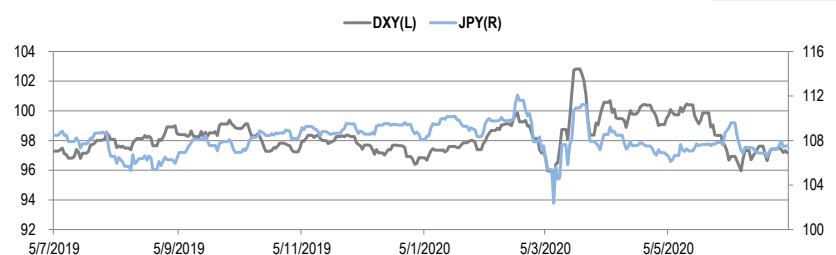


Fig. 3 One year performance of DXY and USD/JPY