

Key Data Updates

Global indices	Close	2W Chg (%)	YTD (%)
DJIA	28,587	5.20%	0.17%
S&P 500	3,477	5.42%	7.63%
Nasdaq	11,580	6.11%	29.06%
Nikkei	23,620	1.79%	-0.16%
FTSE100	6,017	2.98%	-20.23%
CAC40	4,947	4.59%	-17.25%
DAX	13,051	4.67%	-1.49%

China/HK indices	Close	2W Chg (%)	YTD (%)
SHCOMP	3,272	1.64%	7.28%
CSI300	4,681	2.43%	14.27%
ChiNext	3,071	4.60%	45.93%
HSI	24,119	3.80%	-14.44%
HSCEI	9,618	3.39%	-13.88%

Commodities	Close (US\$)	2W Chg (%)	YTD (%)
WTI Oil (bbl)	40.60	0.87%	-33.51%
Brent Oil (bbl)	42.85	2.22%	-35.08%
Gold Spot (oz)	1,930	3.70%	27.23%
CMX Silver (oz)	25.11	8.73%	37.48%
CMX Copper (lb)	308.25	3.75%	9.10%
LME Zinc (mt)	2,419	2.64%	6.12%
LME Aluminum (mt)	1,828	6.73%	2.61%

Forex Currencies	Close	2W Chg (%)	YTD (%)
DXY	93.06	-1.67%	-3.46%
EUR / USD	1.18	1.68%	5.47%
USD / CNH	6.69	-2.06%	-3.93%
USD / JPY	105.62	0.04%	-2.75%
GBP / USD	1.30	2.28%	-1.67%
USD / CAD	1.31	-1.98%	1.01%
AUD / USD	0.72	2.97%	3.12%
USD / CHF	0.91	-1.90%	-5.78%

Source: Bloomberg

Financial News Highlights

- Nancy Pelosi, Speaker of the U.S. House of Representatives, has ruled out providing American airlines with new aid in the absence of a broader economic stimulus bill with the Trump administration, foreign media reported. Pelosi called U.S. Treasury Secretary Steven Mnuchin on Thursday afternoon to discuss whether there was any chance of reaching a comprehensive deal, according to Pelosi's aide Drew Hammill.
- The UK government warns it will pull out of talks if no clear trade deal could be reached with the European Union next week, Bloomberg reported. British Prime Minister Boris Johnson reportedly wants to fix the agreement outlines by 15 October, or else talks will come to a halt.
- The Singaporean Government's sovereign wealth fund GIC plans to subscribe for Ant Group's public offering shares in an over US\$1-billion deal, Bloomberg citing inside sources. Temasek is also interested in the subscription.
- The United States may slap a ban on Ant Group before its listing. The Trump administration is studying restrictions on Ant Group and TENCENT (00700.HK), given concerns over national security threats from their digital payment platforms, Bloomberg citing insiders.

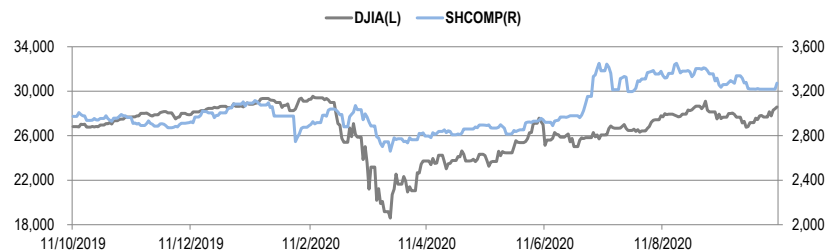
Charts of the Week


Fig. 1 One year performance of Dow Jones and Shanghai Composite

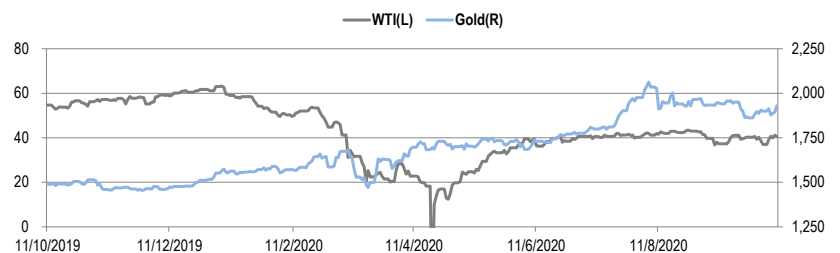


Fig. 2 One year performance of WTI oil and Gold spot

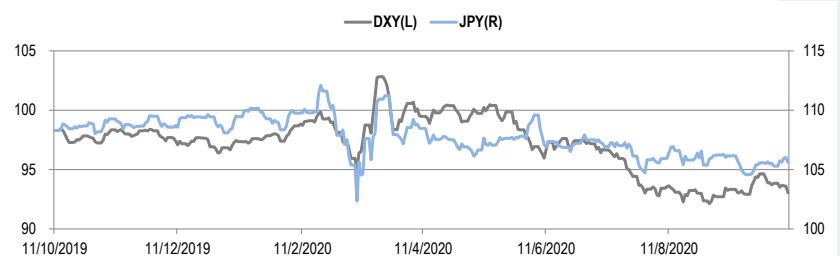


Fig. 3 One year performance of DXY and USD/JPY